

Corporate and Financial Update

ISSUER

WALDORF PRODUCTION UK PLC

20 June 2025

Reference is made to the announcement of Waldorf Production UK plc (the "**Company**") today regarding the Plan Sanction Hearing and Revised Plan Document (the "**First 20 June 2025 Announcement**"). Capitalised terms used but not otherwise defined herein shall have the meanings given to them in the First 20 June 2025 Announcement.

Plan Sanction Hearing

Following a court scheduling change, the Company announces that the Plan Sanction Hearing scheduled to take place before Mr Justice Hildyard on 23 and 24 June 2025 shall instead be taking place in Court 5 of the Rolls Building (Fetter Lane, London, EC4A 1NL), in the Business and Property Courts in the High Court of Justice of England and Wales, rather than in Court 4 as previously notified.

All other details remain the same as announced in the First 20 June 2025 Announcement.

Questions

Copies of the relevant documentation are available to holders of the Bonds and can be accessed via the Plan Website. Please contact the Bond Trustee at laerum@nordictrustee.com (with a copy to Advokatfirmaet BAHR AS (wildcat@bahr.no)) to access the Plan Website.

Plan Creditors with questions in relation to the Plan Sanction Hearing or the Restructuring may contact either Interpath Ltd or White & Case LLP.

Daiwa Corporate Advisory Limited and Milbank LLP serve as financial and legal advisers to the Bondholders and any Bondholder may contact them in the event of any questions in relation to the Plan Sanction Hearing or the Restructuring.

For further information, please contact:

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