

Result from Written Resolution

ISSUER

WALDORF PRODUCTION UK PLC

26 November 2024

Reference is made to the announcements by Waldorf Energy Finance plc (“**WEF**”) and Waldorf Production UK plc (“**WPUK**”) on 11 November 2024 regarding the request for consent from the relevant groups of bondholders for the up to USD 15 million intra-group loan using existing group funds from WPUK to Waldorf CNS (I) Limited and a short-term waiver of the minimum liquidity covenants under WPUK’s bond issue Waldorf Production UK plc Senior Secured Bond Issue 2021/2025 with ISIN NO0011100935 (together with ISIN NO0013280206, the “**WPUK Bonds**”) and WEF's bond issue Waldorf Energy Finance plc Senior Secured Bond Issue 2023/2026 with ISIN NO0012847674, ISIN NO0013255489 and ISIN NO0013255497 (the “**WEF Bonds**”).

The relevant group of bondholders for the WPUK Bonds and WEF Bonds have today given their consent to the waiver request as further specified in the attached notices from written resolutions.

For further information, please contact:

Aaditya Chintalapati, CFO

Tel. +44 1224 202850

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0011100935 - Waldorf Production UK PLC senior secured up to USD
358,125,000 callable bond issue 2021/2025**

Oslo, 26 November 2024

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the summons for a Written Resolution dated 11 November 2024 (the “**Summons**”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

As the Proposed Resolution was adopted, the Issuer will pay a Consent Fee in accordance with the Summons:

Record Date:	9 December 2024
Payment Date:	11 December 2024
Amount:	0.5 % of Nominal Amount
Payment form:	Bonds with ISIN NO0011100935

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0013280206 - Waldorf Production UK PLC senior secured up to USD
358,125,000 callable bond issue 2021/2025**

Oslo, 26 November 2024

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the summons for a Written Resolution dated 11 November 2024 (the “**Summons**”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

As the Proposed Resolution was adopted, the Issuer will pay a Consent Fee in accordance with the Summons:

Record Date:	9 December 2024
Payment Date:	11 December 2024
Amount:	0.5 % of Nominal Amount
Payment form:	Bonds with ISIN NO0011100935

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum