

## **Corporate and Financial Update**

### **ISSUER**

WALDORF PRODUCTION UK PLC

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19 August 2025

Reference is made to the announcements of Waldorf Production UK plc (the "**Company**") on 20 June 2025 regarding the Plan Sanction Hearing (the "**20 June 2025 Announcements**"). Capitalised terms used but not otherwise defined herein shall have the meanings given to them in the 20 June 2025 Announcements.

### **Results of the Plan Sanction Hearing**

Following the Plan Sanction Hearing held on 23 and 24 June 2025, the High Court of Justice of England and Wales (the "**Court**") has today handed down its judgment, in which the Court has declined to grant the Company's application for an order sanctioning the Restructuring Plan. The Company disagrees with the decision and is seeking permission to appeal. It will make further announcements in connection with the Restructuring in due course. The Company is in ongoing discussions with its key stakeholders, including the creditors that opposed the Restructuring Plan at the Plan Sanction Hearing.

### **Questions**

Copies of the relevant documentation are available to holders of the Bonds and can be accessed via the Plan Website. Please contact the Bond Trustee at [laerum@nordictrustee.com](mailto:laerum@nordictrustee.com) (with a copy to Advokatfirmaet BAHR AS ([wildcat@bahr.no](mailto:wildcat@bahr.no))) to access the Plan Website.

Plan Creditors with questions in relation to the Restructuring may contact either Interpath Ltd or White & Case LLP.

Daiwa Corporate Advisory Limited and Milbank LLP serve as financial and legal advisers to the Bondholders and any Bondholder may contact them in the event of any questions in relation to the Plan Sanction Hearing or the Restructuring.

For further information, please contact:

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