

## **Corporate and Financial Update**

### **ISSUER**

WALDORF PRODUCTION UK PLC

---

3 February 2026

Reference is made to the announcements by Waldorf Production UK plc (the “**Company**”) on 12 December 2025 (the “**12 December 2025 Announcement**”) regarding the Company’s entry into a lock-up agreement and on 23 December 2025 (the “**23 December 2025 Announcement**”, together with the 12 December 2025 Announcement, the “**Announcements**”) regarding the issuance of a practice statement letter (the “**PSL**”), in each case in connection with the Transaction. Capitalised terms used but not defined herein shall have the meanings given to them in the Announcements.

As set out in the 23 December 2025 Announcement, the Company confirms that it intends to apply to and appear before the High Court of Justice of England and Wales (the “**Court**”) for orders granting permission to convene a meeting of each class of Plan Creditors for the purpose of considering and, if thought fit, approving the Plan (the “**Plan Convening Hearing**”). The Plan Convening Hearing is scheduled to take place before Mr Justice Michael Green in The Rolls Building (Fetter Lane, London, EC4A 1NL), Court 4 at 10.30 a.m. GMT on 4 February 2026 at the Business and Property Courts in the High Court of Justice of England and Wales.

### **Next Steps**

Following the Plan Convening Hearing and subject to the Court granting an order convening meetings of each class of Plan Creditors, the Company intends to convene such meetings to consider and, if thought fit, approve the Plan. Thereafter, the Company intends to apply to and appear before the Court on or after 14-17 April 2026 for orders sanctioning the Plan.

Further announcements and updates in relation to the Transaction will be provided to investors in due course.

### **Questions**

Copies of the relevant documentation are available to holders of the Bonds and can be accessed via the Plan Website. Please contact the Bond Trustee at [laerum@nordictrustee.com](mailto:laerum@nordictrustee.com) (with a copy to Advokatfirmaet BAHR AS ([wildcat@bahr.no](mailto:wildcat@bahr.no))) to access the Plan Website.

Plan Creditors with questions in relation to the Plan Convening Hearing or the Restructuring may contact either Interpath Ltd or White & Case LLP.

Daiwa Corporate Advisory Limited and Milbank LLP serve as financial and legal advisers to the holders of the Bonds and any holder of the Bonds may contact them in the event of any questions in relation to the Plan Convening Hearing or the Restructuring.

For further information, please contact:

**Interpath Ltd**

Matthew Little, Luke Wiseman

Tel. +44 (0)20 3989 2800

Email [matthew.little@interpath.com](mailto:matthew.little@interpath.com), [luke.wiseman@interpath.com](mailto:luke.wiseman@interpath.com)

**White & Case LLP**

Christian Pilkington, Will Stoner

Tel. +44 (0)20 7532 1000

Email [w&cprojectgreengage@whitecase.com](mailto:w&cprojectgreengage@whitecase.com)

**Daiwa Corporate Advisory Limited**

Justin Holland

Tel. +44 (0) 20 7856 0999

Email [uk-projectwildcat@dcadvisory.com](mailto:uk-projectwildcat@dcadvisory.com)

**Milbank LLP**

Nick Dunstone, Ollie Winters

Tel. +44 (0) 20 7615 3000

Email [ndunstone@milbank.com](mailto:ndunstone@milbank.com), [owinters@milbank.com](mailto:owinters@milbank.com)