

## **Blocking of ISINs**

### **ISSUER**

WALDORF ENERGY FINANCE PLC

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12 February 2026

Reference is made to the announcements made by Waldorf Energy Finance Plc ("**WEF**") on 12 December 2025, 22 January 2026 and 6 February 2026 regarding, among other things, a sale of the Waldorf Group to Harbour Energy plc and the proposed restructuring plan under Part 26A of the UK Companies Act 2006 for Waldorf CNS (I) Limited (the "**Restructuring Plan**" and, the proposed restructuring, the "**Restructuring**") and blocking of trading of bonds in connection therewith. Capitalised terms used but not otherwise defined herein shall have the meanings given to them in the announcements referred to above.

The bonds with ISINs NO0012847674, NO0013255497, NO0013255489, NO0013581272, NO0013581264, NO0013607002, NO0013606996, NO0013647685, NO0013647677, NO0013647669, NO0013699710, NO0013699702 and NO0013699694 (including any overdue amounts issued under separate ISINs in accordance with the regulations of the clearing system) issued by WEF will be blocked from trading as of 17 February 2026. This means that trading in the bonds made from and including 13 February 2026 may not be settled in the clearing system, as further described in the announcement made by WEF on 6 February 2026.

The blocking will remain in place until the earlier of: (a) the time at which the blocking of trading of bonds issued by Waldorf Production UK Plc is lifted (as further described in the announcement made by Waldorf Production UK Plc on the date hereof), (b) if the Restructuring Plan is not approved at the relevant voting meetings, promptly following the conclusion of the voting meetings; and (c) if the Restructuring Plan is approved at the relevant voting meetings but Waldorf CNS (I) Limited does not receive the sanction order in respect of the Restructuring Plan by the longstop date in respect of the Restructuring, on such longstop date, in each case as further described in the announcement made by WEF on 6 February 2026.

Further announcements regarding the unblocking of trading of the bonds will be provided to investors in due course.

For further information, please contact:

### **Interpath Ltd**

Matthew Little, Luke Wiseman

Tel. +44 (0)20 3989 2800

Email [matthew.little@interpath.com](mailto:matthew.little@interpath.com), [luke.wiseman@interpath.com](mailto:luke.wiseman@interpath.com)

**White & Case LLP (as English Legal Advisers to the Company)**

Christian Pilkington, Will Stoner

Tel. +44 (0)20 7532 1000

Email [w&cprojectgreengage@whitecase.com](mailto:w&cprojectgreengage@whitecase.com)

**Burness Paull LLP (as Scottish Legal Advisers to the Company)**

Michael Thomson, Fiona Carlin

Tel. +44 (0)131 473 6000

Email [projectgreengage@burnesspaull.com](mailto:projectgreengage@burnesspaull.com)

**Daiwa Corporate Advisory Limited**

Justin Holland

Tel. +44 (0)20 7856 0999

Email [uk-projectwildcat@dcadvisory.com](mailto:uk-projectwildcat@dcadvisory.com)

**Milbank LLP**

Nick Dunstone, Ollie Winters

Tel. +44 (0)20 7615 3000

Email [ndunstone@milbank.com](mailto:ndunstone@milbank.com), [owinters@milbank.com](mailto:owinters@milbank.com)

**Brodies LLP**

Lucy McCann

Tel. +44 (0)131 228 3777

Email [lucy.mccann@brodies.com](mailto:lucy.mccann@brodies.com)