

Blocking of ISINs

ISSUER

WALDORF PRODUCTION UK PLC

12 February 2026

Reference is made to the announcements made by Waldorf Production UK Plc (the "**Company**") on 12 December 2025, 23 December 2025, 3 February 2026 and 6 February 2026 regarding, among other things, a sale of the Waldorf Group to Harbour Energy plc and the proposed restructuring plan under Part 26A of the UK Companies Act 2006 for the Company (the "**Restructuring Plan**" and, the proposed restructuring, the "**Restructuring**") and blocking of trading of bonds in connection therewith. Capitalised terms used but not otherwise defined herein shall have the meanings given to them in the announcements referred to above.

The bonds with ISINs NO0011100935, NO0013280206, NO0013647651 and NO0013647644 (including any overdue amounts issued under separate ISINs in accordance with the regulations of the clearing system) issued by the Company will be blocked from trading as of 17 February 2026. This means that trading in the bonds made from and including 13 February 2026 may not be settled in the clearing system, as further described in the announcement made by the Company on 6 February 2026.

The blocking will remain in place to and including the earlier of: (a) if the Restructuring Plan is not approved at the relevant voting meetings, promptly following the conclusion of the voting meetings; and (b) if the Restructuring Plan is approved at the relevant voting meetings but the Company does not receive the court sanction order in respect of the Restructuring Plan by the longstop date for the Restructuring, that longstop date, in each case as further described in the announcement made by the Company on 6 February 2026.

Further announcements regarding the unblocking of trading of the bonds will be provided to investors in due course.

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