

## **Summons for a Written Resolution**

### **ISSUER**

WALDORF ENERGY FINANCE PLC

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20 March 2026

Reference is made to previous announcements made by Waldorf Energy Finance plc (the "**Company**") regarding, among other things, a sale of the Waldorf Group to a wholly-owned subsidiary of Harbour Energy plc (the "**Transaction**") and the restructuring plan under Part 26A of the Companies Act 2006 of Waldorf CNS (I) Limited ("**WCNS(I)**") (the "**Restructuring Plan**" in connection with a proposed financial restructuring of WCNS(I) (the "**Restructuring**") as part of the Transaction).

The Company has today instructed Nordic Trustee AS to summon a written resolution (the "**Summons**") for the Company's senior secured callable bond issues (together, the "**Bonds**"). Defined terms not otherwise defined in this announcement have the same meaning herein as ascribed to them in the Summons.

The purpose of the written resolution is for the bondholders to approve proposals (together, the "**Proposal**") required to implement the Restructuring Plan and the Restructuring, including the Transaction.

The Company has received the conditional support of approximately 82.63% of the Voting Bonds from bondholders who have acceded to the Lock-Up Agreement.

Please see the attached Summons for further background and a complete and detailed description of the Proposal.

### **Questions**

Plan Creditors with questions in relation to the Restructuring may contact either Interpath Ltd or White & Case LLP, using the contact details below.

Daiwa Corporate Advisory Limited and Milbank LLP serve as financial and legal advisers to the Bondholders and any Bondholder may contact them in the event of any questions in relation to the Plan Meetings or the Restructuring.

For further information, please contact:

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